

Observational Probes of Cosmic Reionization

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TIARA Winter School

Taipei, Feb 2012

Background: 46,420 Quasars from the SDSS Data Release Three

THIRTY-FIVE CENTS

MARCH 11, 1988

EXPLORING THE EDGE OF THE UNIVERSE

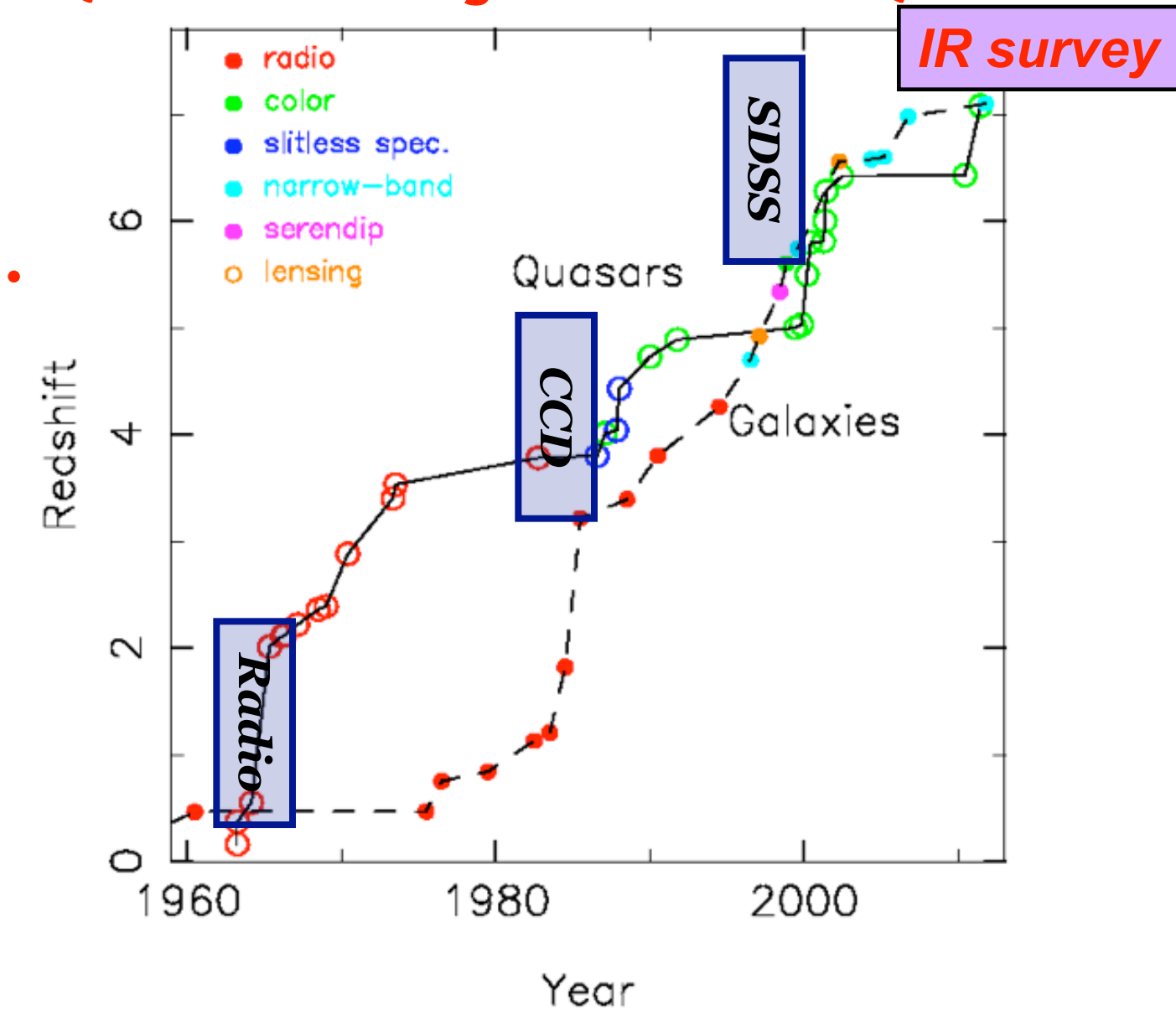
TIME

THE WEEKLY NEWSMAGAZINE



ASTRONOMER
MAARTEN SCHMIDT

Quest to the Highest Redshift Quasars

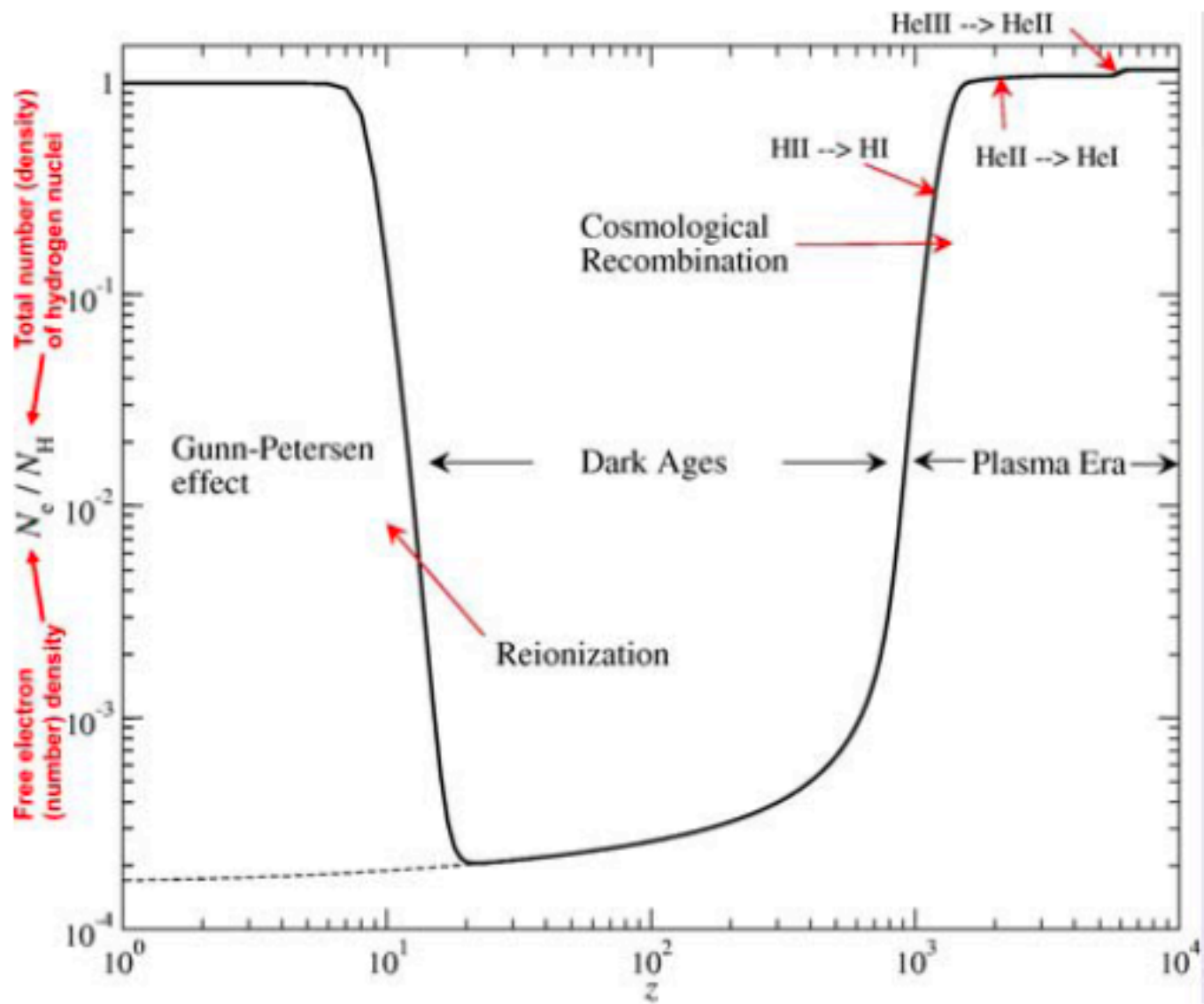


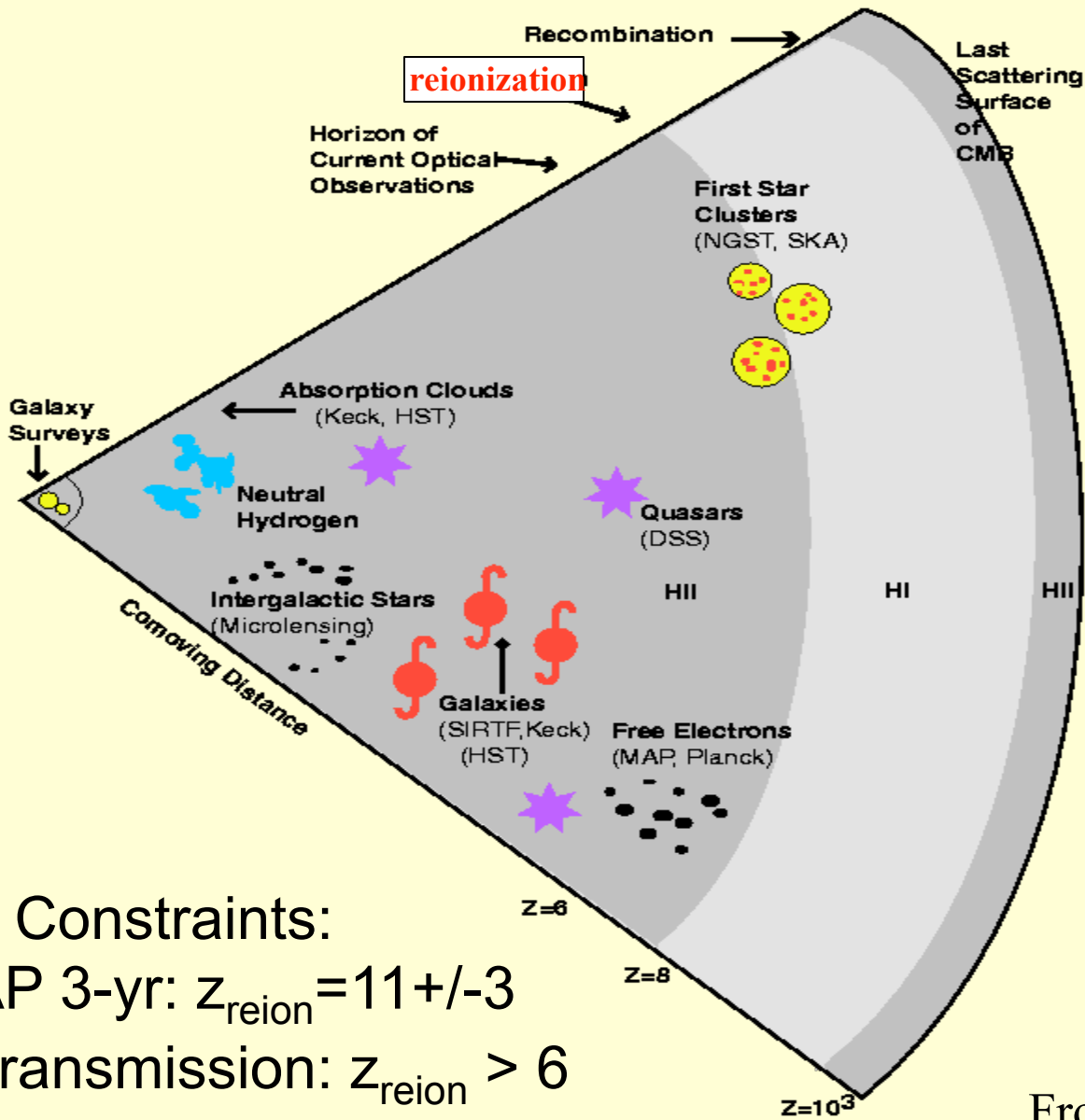
Gunn-Peterson Effect

- Gunn and Peterson (1965)
 - “It is observed that the continuum of the source continues to the blue of Ly- α (in quasar 3C9, $z=2.01$)”
 - “only about one part of 5×10^6 of the total mass at that time could have been in the form of intergalactic neutral hydrogen ”
- After recombination, the universe was neutral (atomic)
- Absence of G-P trough \rightarrow *the universe highly ionized*
- *There must be a process of REIONIZATION*

Observational Constraints of Reionization

- Reionization at $z=6-15$ (peak at $z \sim 10$)
- Tentative evidence of drastic change in the IGM ionization state at $z \sim 7$
- IGM most likely ionized by early galaxies but detailed process still highly uncertain
- A major focus of future facilities: IGM, ELTs, SKA etc.



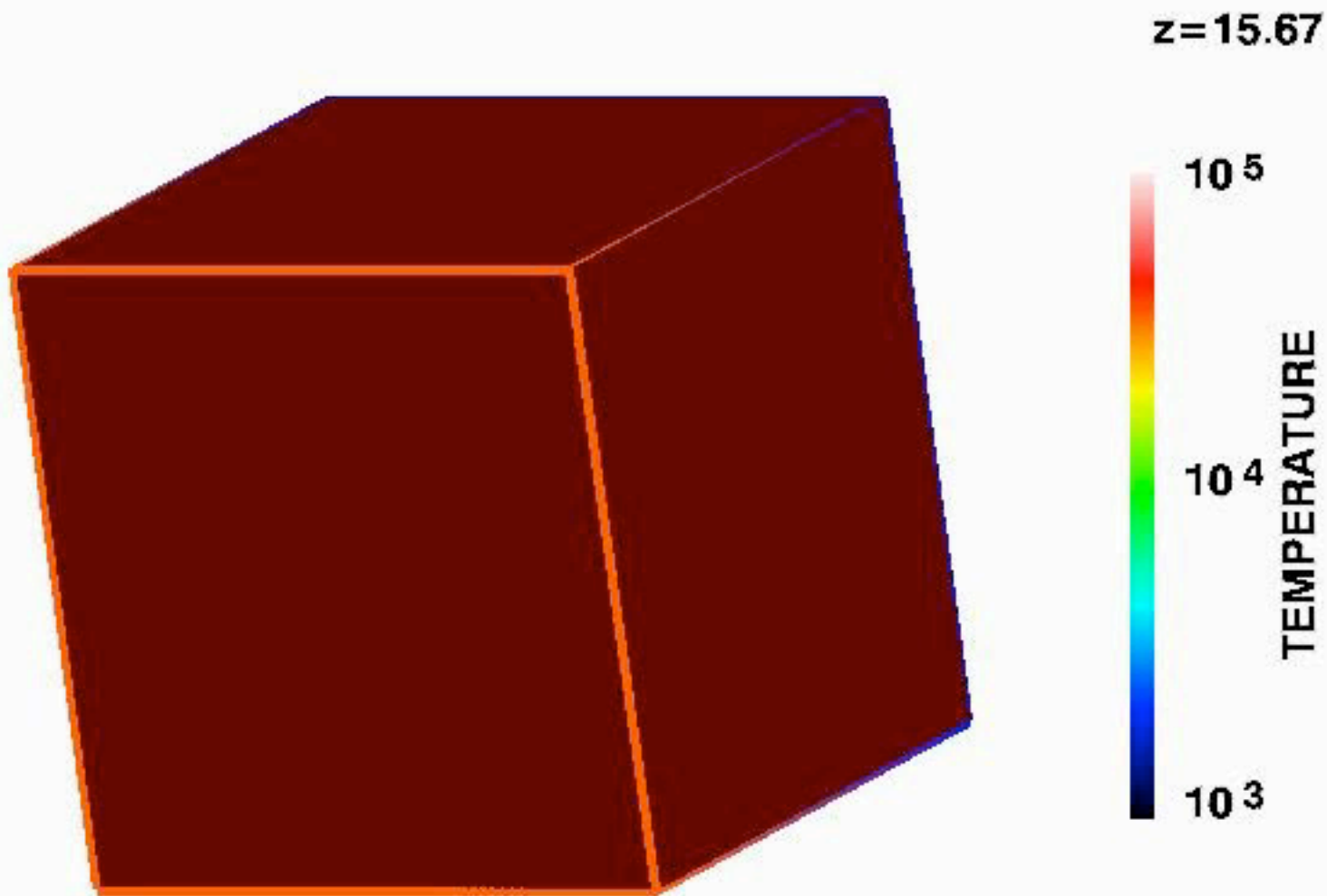


Two Key Constraints:

1. WMAP 3-yr: $z_{\text{reion}} = 11 \pm 3$
2. IGM transmission: $z_{\text{reion}} > 6$

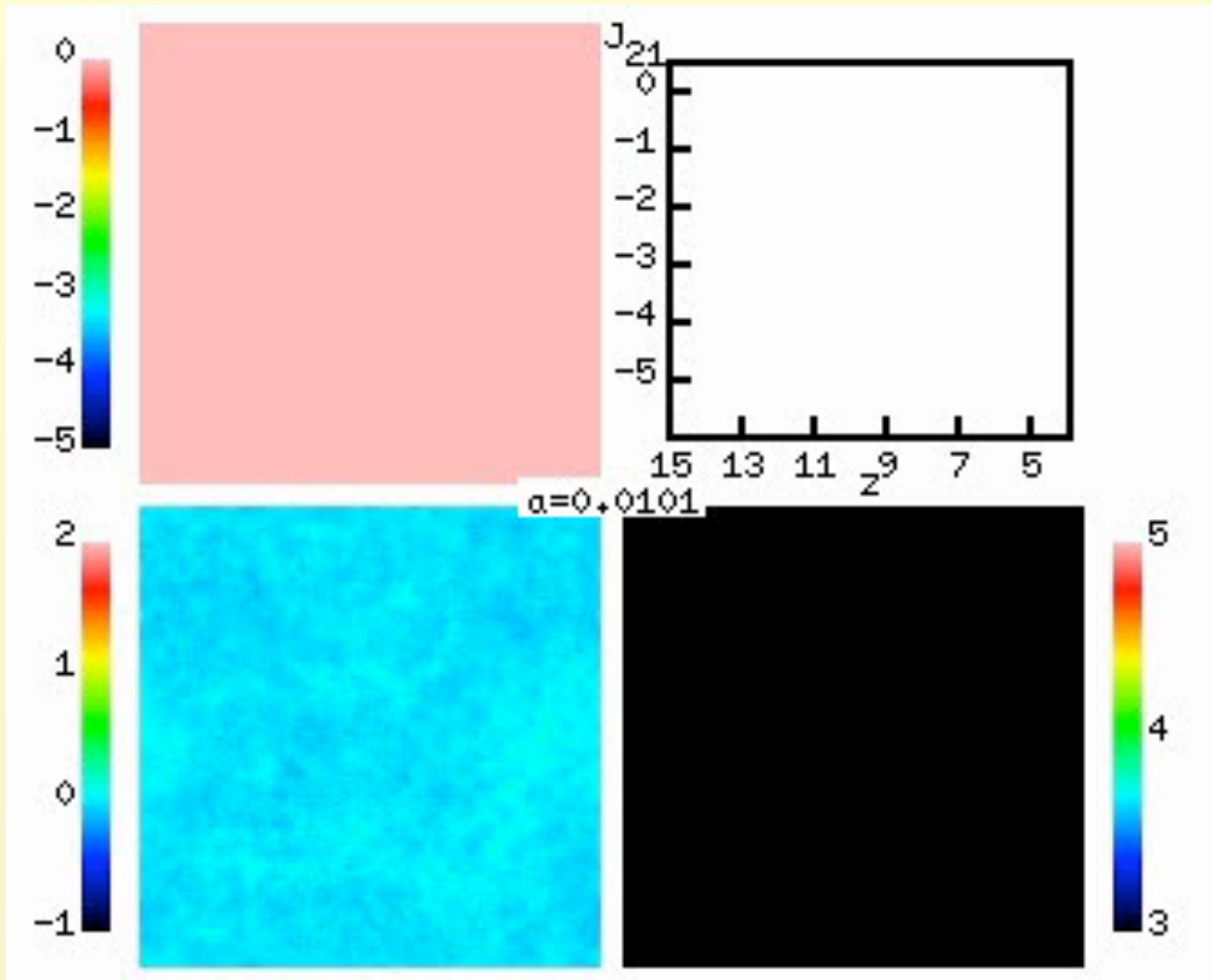
From Avi Loeb

The end of dark ages: Movie



Neutral fraction

UV background

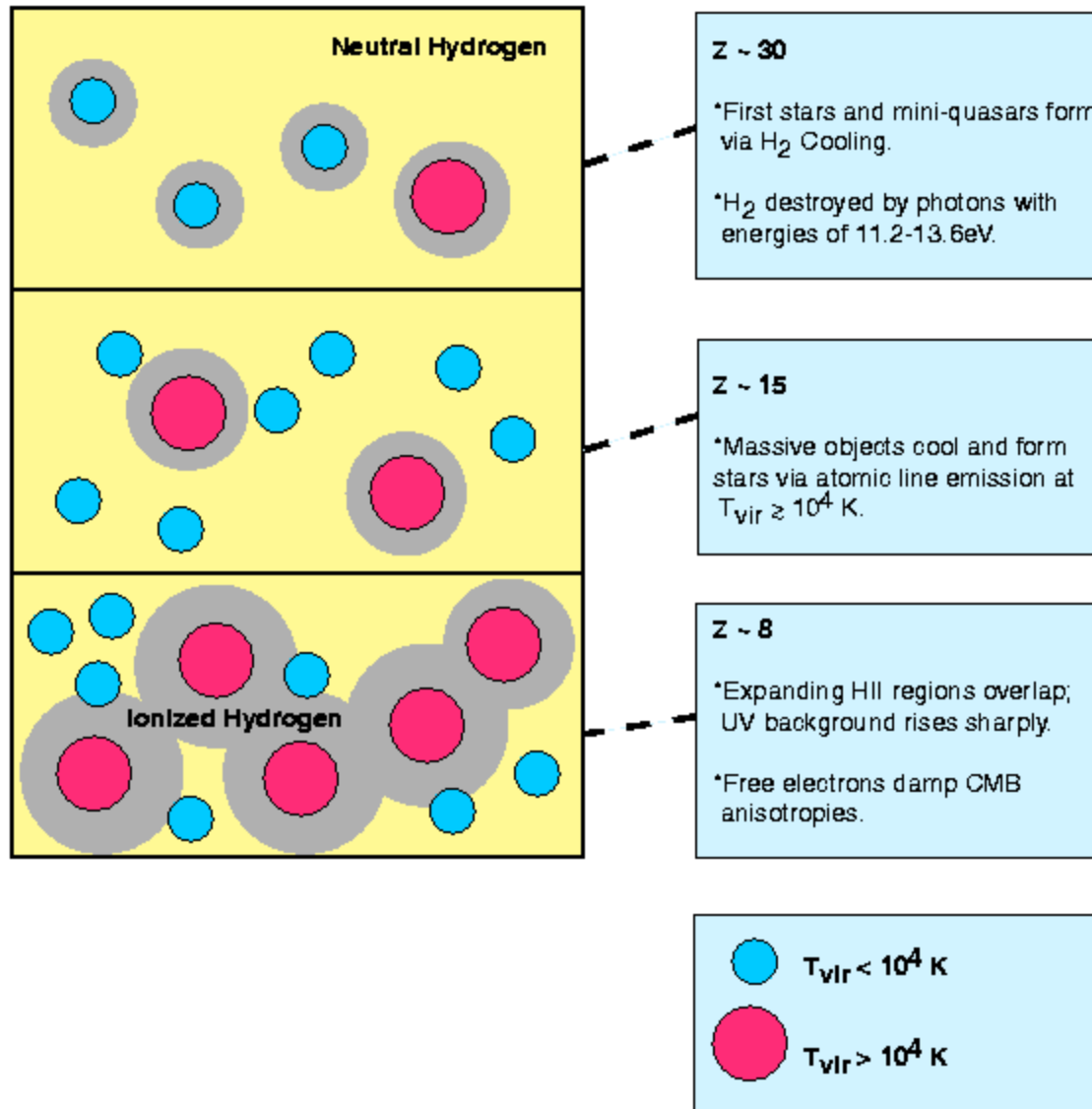


Gas density

Gas temperature

Gnedin 2000

REIONIZATION OF THE UNIVERSE



Three stages

Pre-overlap



Overlap



Post-overlap

Open Questions:

- *When* did it happen: f_{HI} vs. z
 - $z \sim 6$: late
 - $z \sim 15$: early
 - Extended or phase transition?
- *How* did reionization proceed:
 - Homogeneous or large scatter?
 - Topology of overlap
- *What* did it: $\epsilon(\text{gal, qso})$ vs. z
 - AGN?
 - Star formation?
 - Decay particles?
- **Observational goals**
 - Map the evolution and spatial distribution of ionization state
 - Find highest redshift galaxies and quasars: source of reionization

Searching for Gunn-Peterson Trough

- Gunn and Peterson (1965)
 - “It is observed that the continuum of the source continues to the blue of Ly- α (in quasar 3C9, $z=2.01$)”
 - “only about one part of 5×10^6 of the total mass at that time could have been in the form of intergalactic neutral hydrogen ”
- Absence of G-P trough \rightarrow *the universe is still highly ionized*
- *First detection of complete G-P trough: SDSS J1030 ($z=6.28$, Becker et al. 2001)*
- G-P optical depth \rightarrow evolution of ionizing background and neutral fraction of the IGM

Gunn-Peterson Effect

$$\tau = \int_0^{z_0} n(z) \sigma(\nu(1+z)) (dl/dz) dz$$

$$n(z) = n_{\text{HI}}(1+z)^3$$

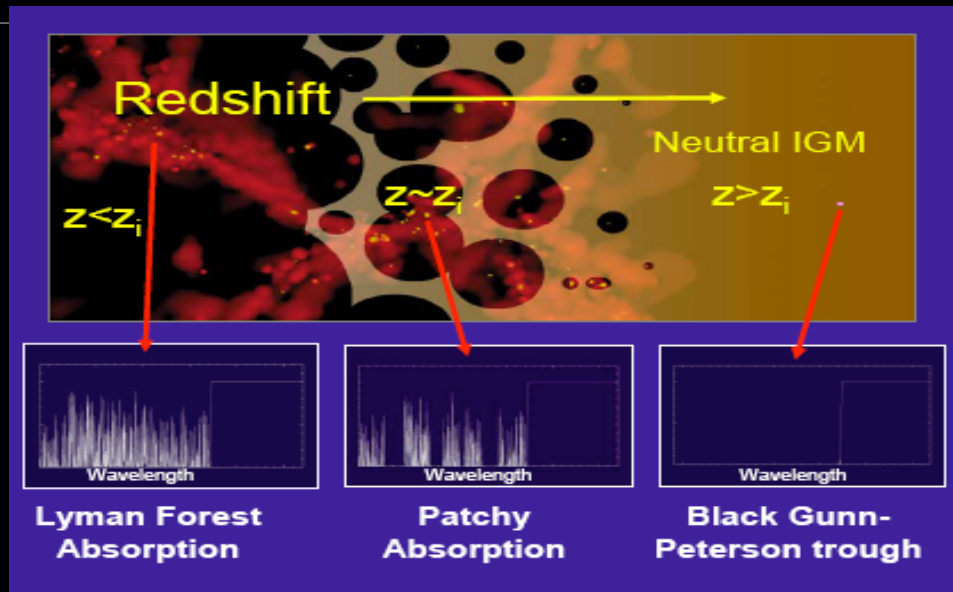
$$dl/dz = c/H(z) = cH_0^{-1}(1+z)^{-3/2}$$

$$\sigma = \pi e^2 f / m_e c$$

$$\tau(z) \approx n_{\text{HI}} \sigma(\nu_0(1+z)) c H_0^{-1} (1+z)^{3/2}$$

$$\tau = 6.4 \times 10^5 h^{-1} \left(\frac{\Omega_b h^2}{0.02} \right) \left(\frac{1+z}{3} \right)^{3/2} \left(\frac{n_{\text{HI}}}{n_{\text{H}}} \right)$$

Gunn-Peterson Test

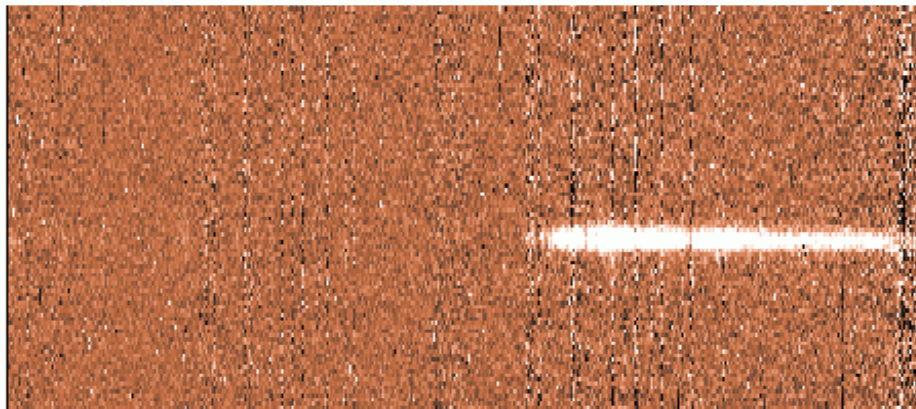
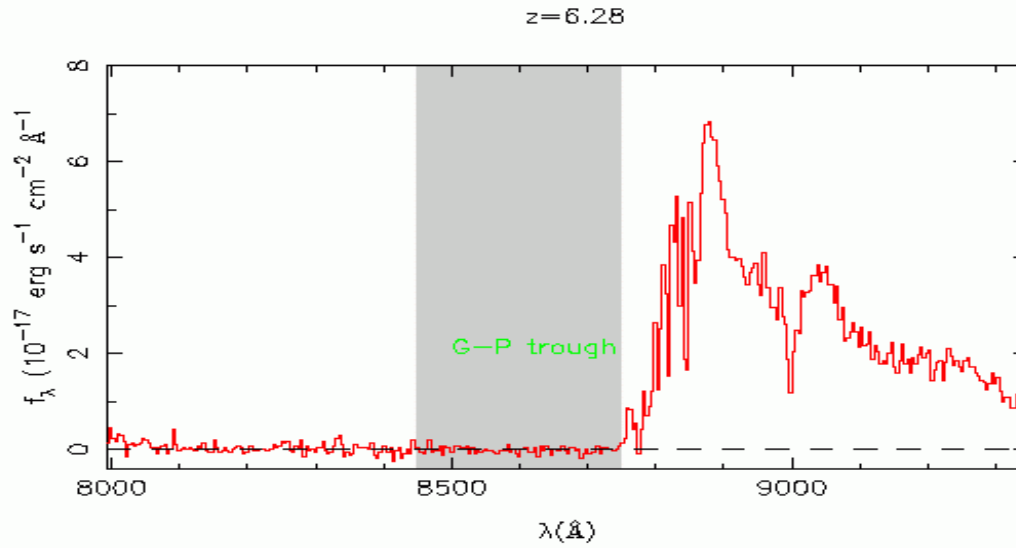


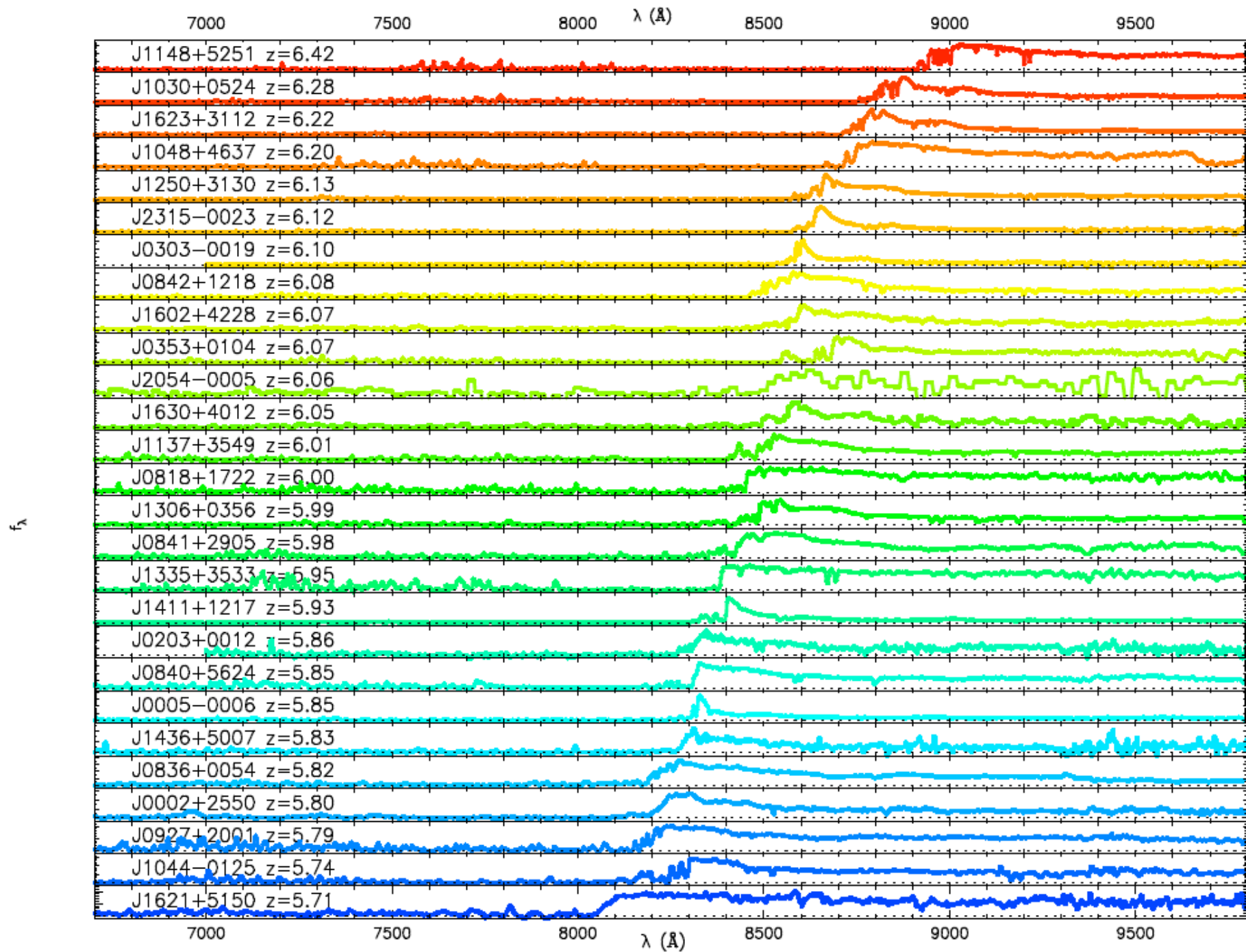
- Classic G-P (1965) effect:

$$\tau_{GP} \sim 10^5 (n_{HI} / n_H)$$

- Saturates at low neutral fraction

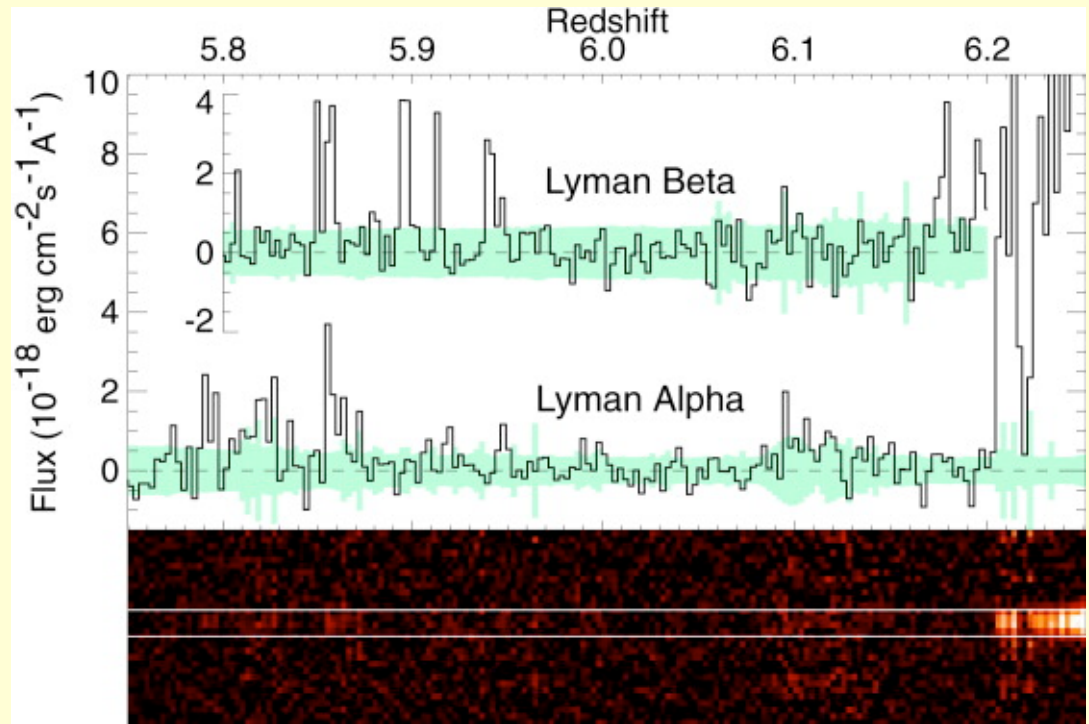
First detection of Gunn-Peterson Effect



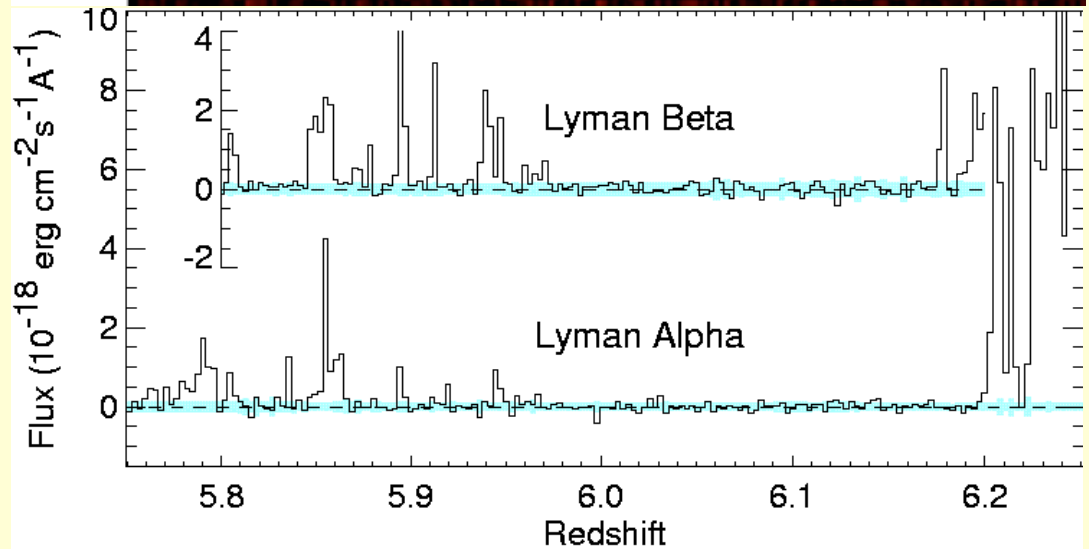


Keck/ESI 30min exposure →

Gunn-Peterson Trough in $z=6.28$ Quasar



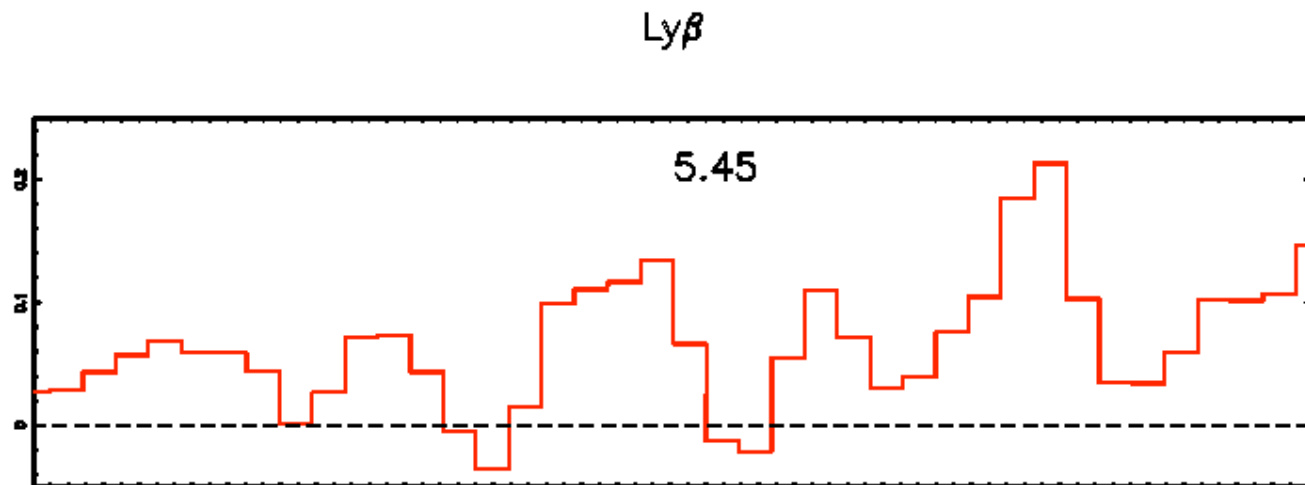
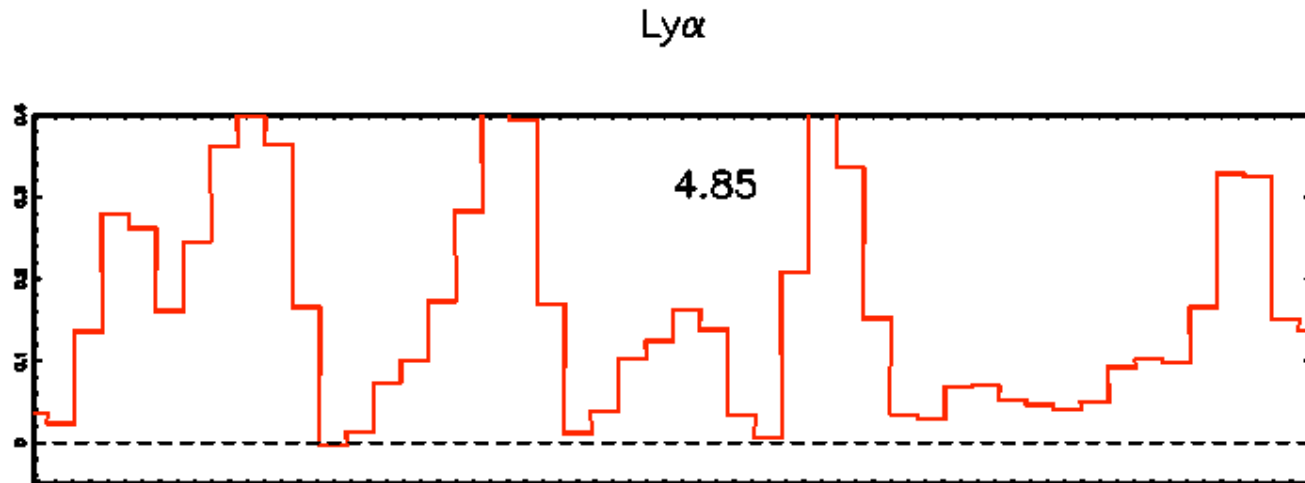
Keck/ESI 10 hour exposure →



Evolution of Lyman Absorptions at $z=5-6$

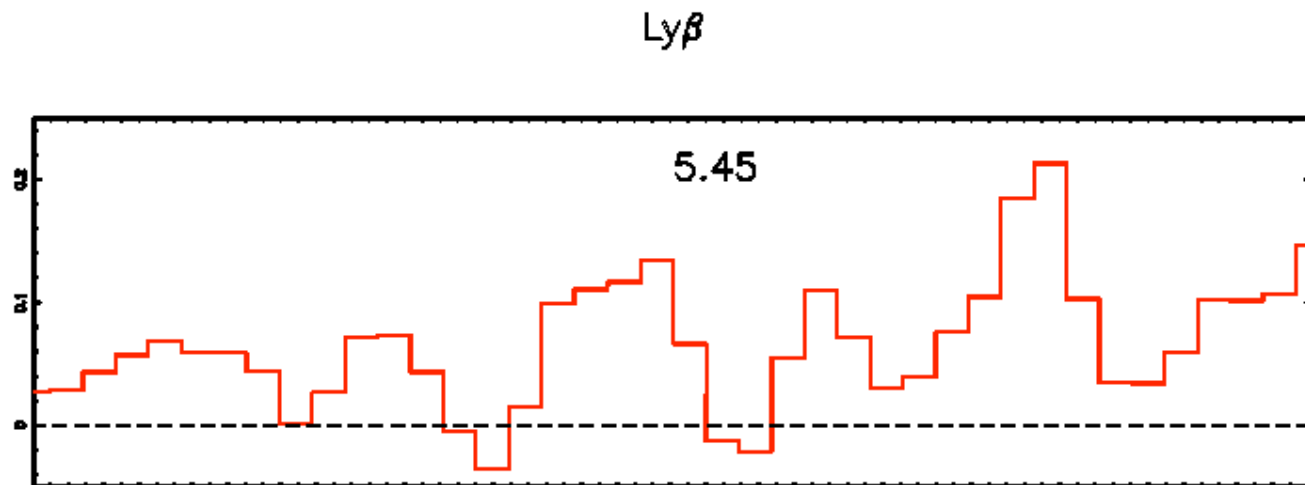
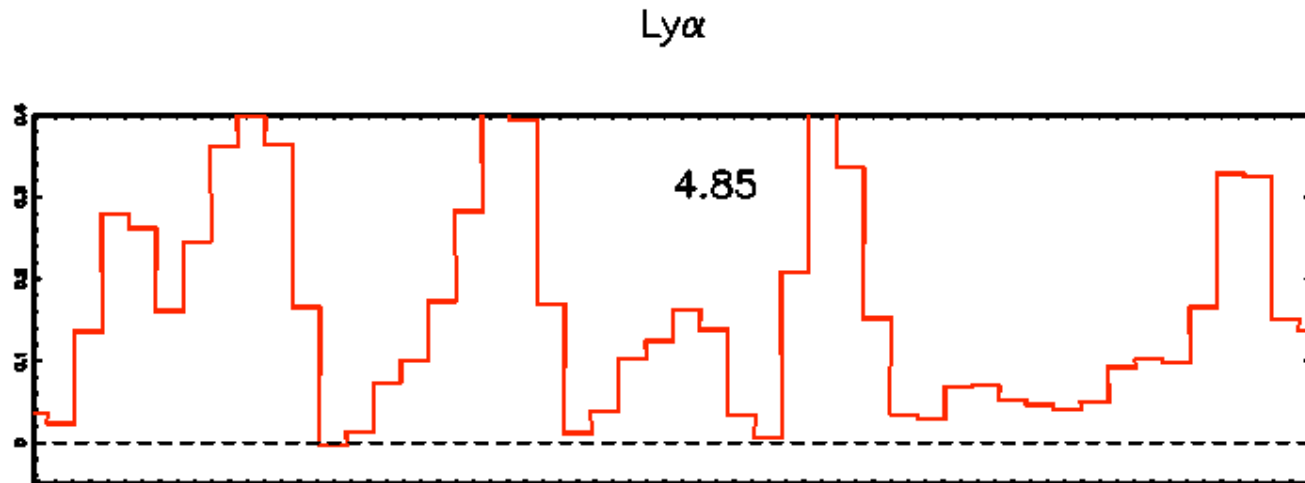
$$\Delta z = 0.15$$

Evolution of Lyman Absorptions at $z=5-6$



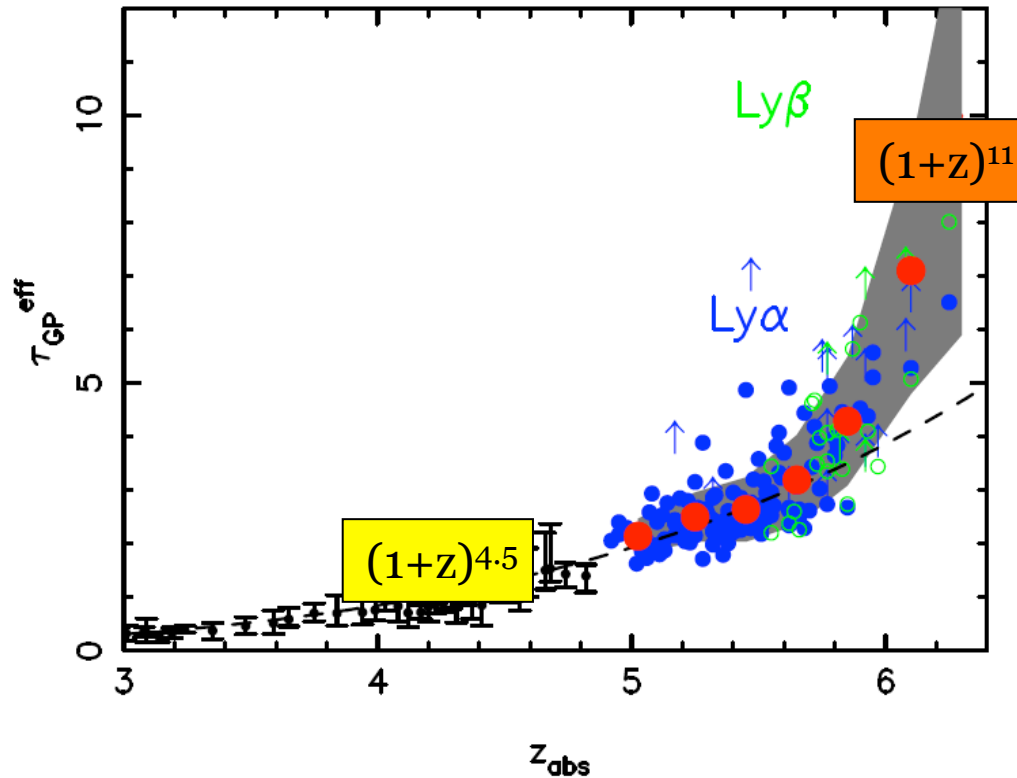
$$\Delta z = 0.15$$

Evolution of Lyman Absorptions at $z=5-6$



$$\Delta z = 0.15$$

Accelerated Evolution at $z > 5.7$



- *Optical depth evolution accelerated*

- $z < 5.7: \tau \sim (1+z)^{4.5}$

- $z > 5.7: \tau \sim (1+z)^{>11}$

- *End of reionization?*

XF et al. 2006

G-P optical depth to neutral fraction

- G-P optical depth

$$\tau = 6.4 \times 10^5 h^{-1} \left(\frac{\Omega_b h^2}{0.02} \right) \left(\frac{1+z}{3} \right)^{3/2} \left(\frac{n_{\text{HI}}}{n_{\text{H}}} \right)$$

- IGM: photoionization

$$n_{\text{HI}} \Gamma = n_{\text{HII}} n_e \alpha(T),$$

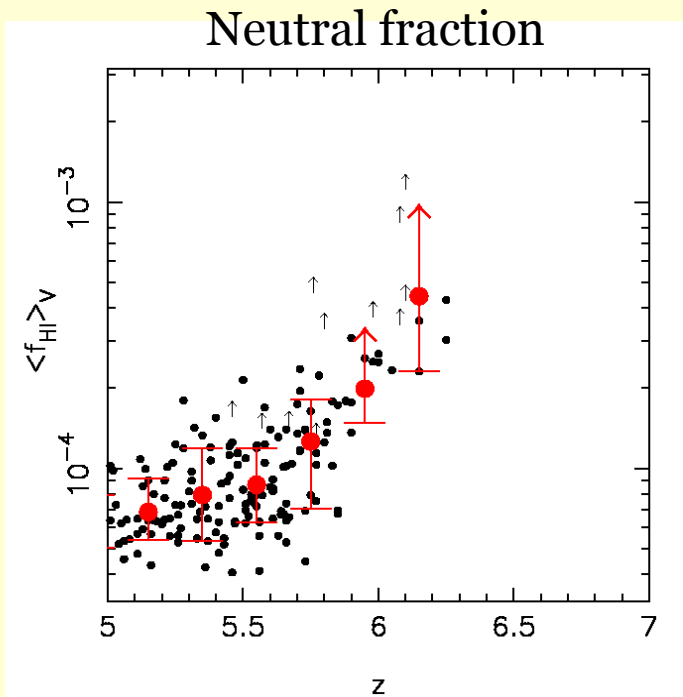
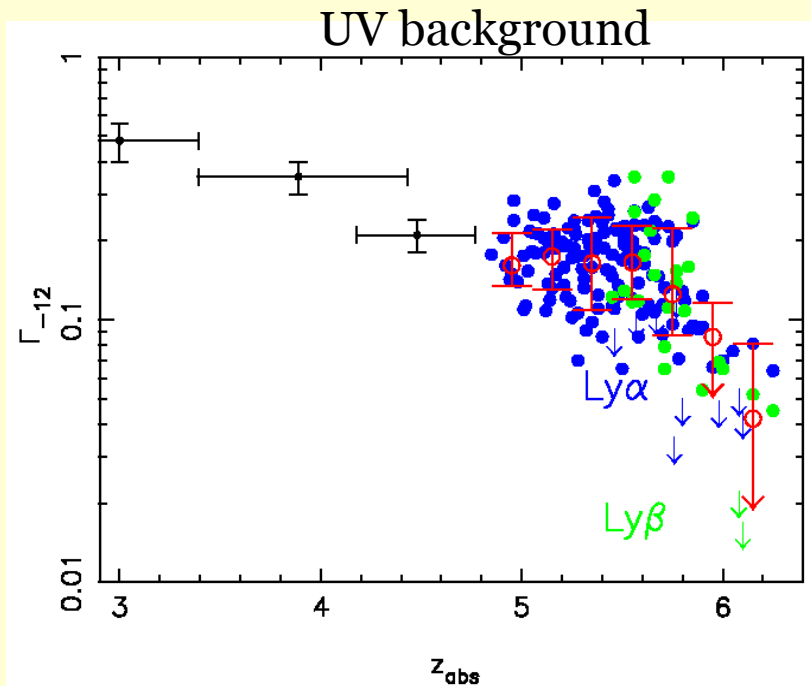
- Assuming IGM mostly ionized: $n_{\text{HII}} \sim n_{\text{H}}$

$$\tau_{\text{GP}} \propto \frac{(1+z)^6 (\Omega_b h^2)^2 \alpha(T)}{\Gamma H(z)} \propto \frac{(1+z)^{4.5} (\Omega_b h^2)^2 \alpha(T)}{h \Gamma \Omega_m^{0.5}}.$$

- Finally, IGM is not uniform: use IGM density distribution from simulation..

Evolution of Ionization State

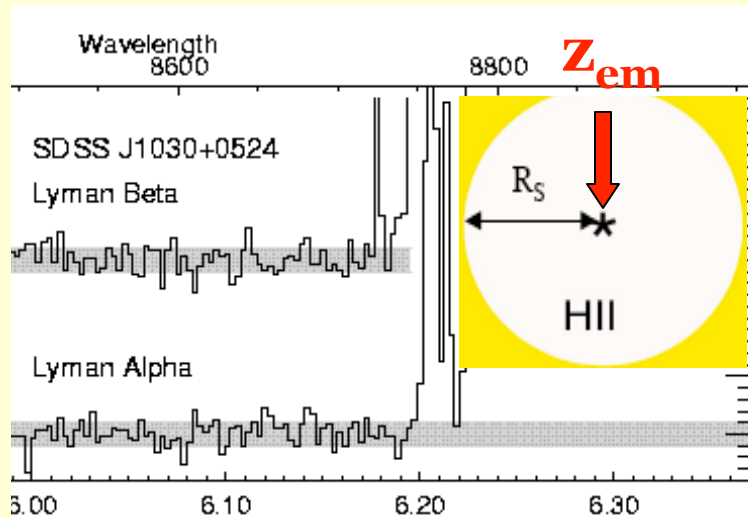
- UV Ionizing background:
 - Assuming photoionization and model of IGM density distribution
 - UV background declines by close to an order of magnitude from $z \sim 5$ to 6.2
 - *Increased dispersion suggests a highly non-uniform UV background at $z > 5.8$*



XF et al. 2006

- From GP optical depth measurement, volume averaged neutral fraction increase by $> \sim$ order of magnitude from $z \sim 5.5$ to 6.2

HII Region Sizes

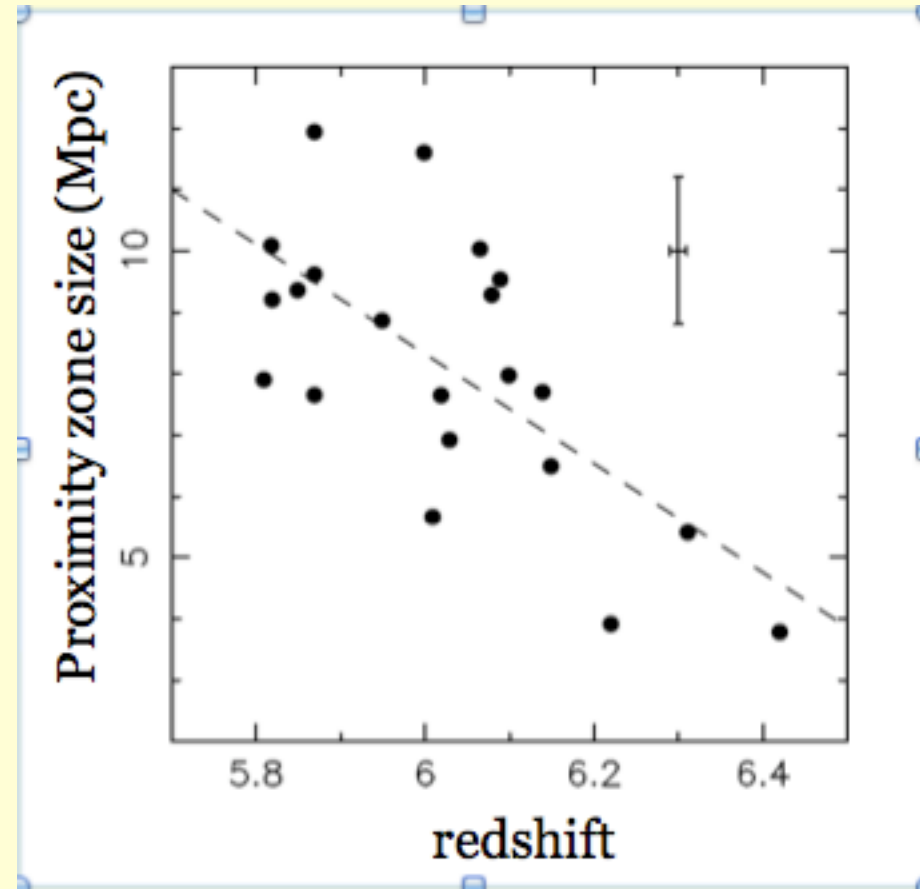


Shapiro, Haiman, Mesinger, Wyithe, Loeb,
Bolton, Haehnelt, Maselli et al.

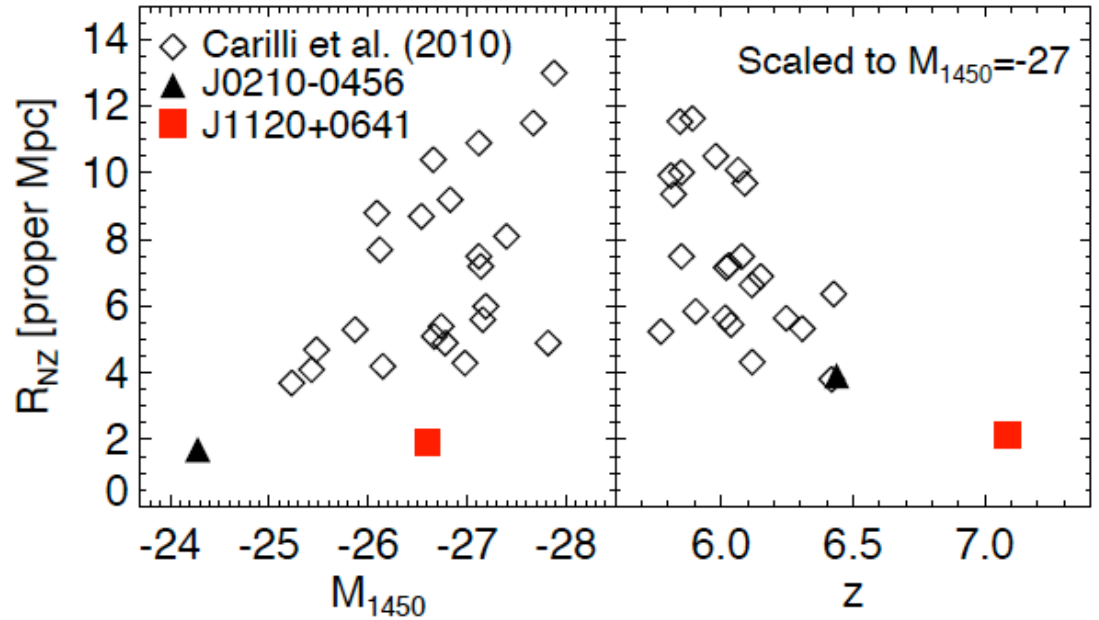
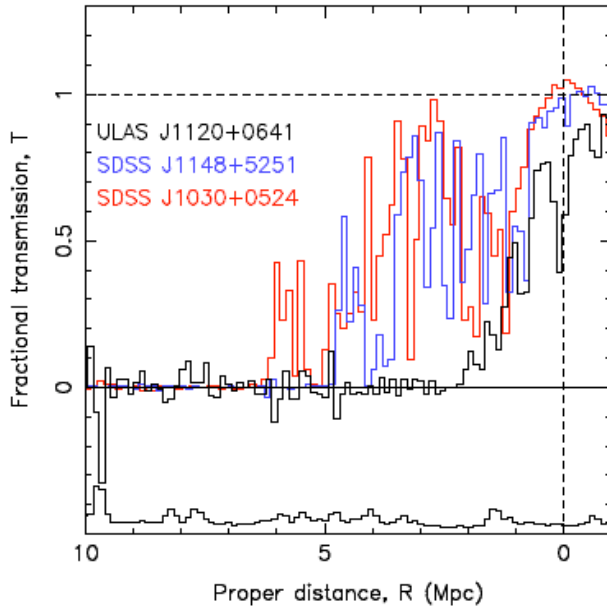
- Size of HII region

$$R_s \sim (L_Q t_Q / f_{\text{HII}})^{1/3}$$

- Best estimate: $f_{\text{HII}} \sim$ a few percent at $z \sim 6$
- Can be applied to higher z and f_{HII} with lower S/N data



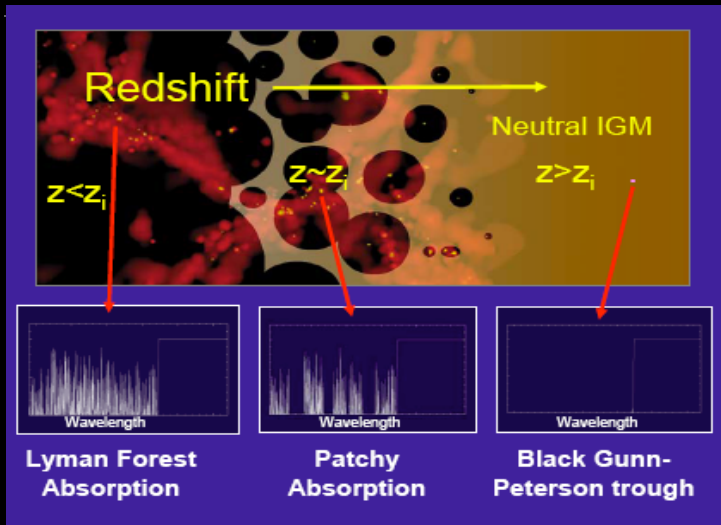
$z \sim 7$ quasar HII region



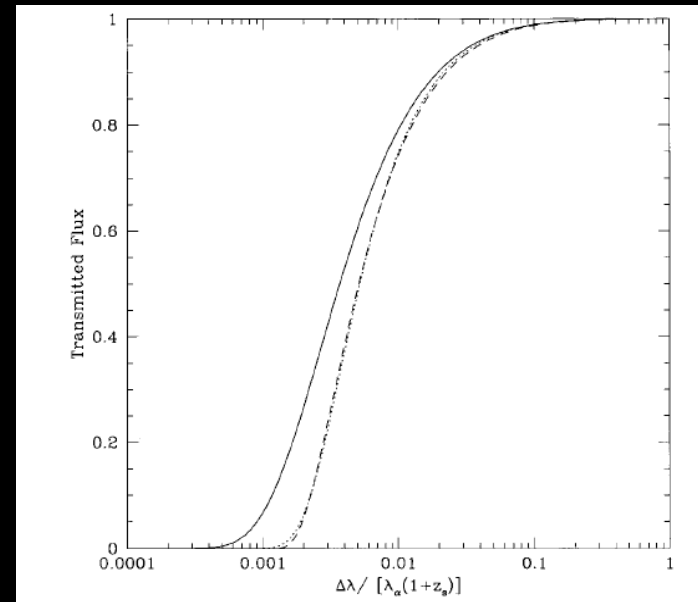
- HII region size much smaller at $z \sim 7$
- $f(\text{HI}) \geq 0.1$

Mortlock et al. 2011
Bolton et al. 2011

Gunn-Peterson Test



Damping wing

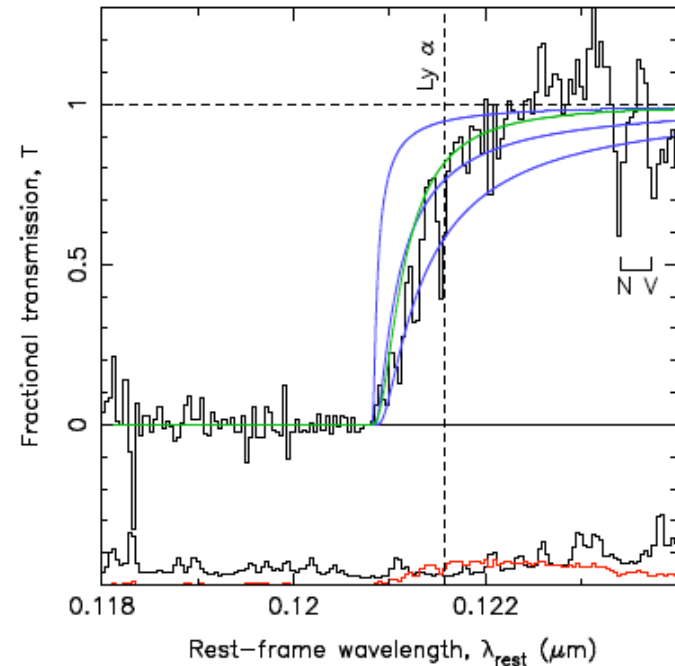
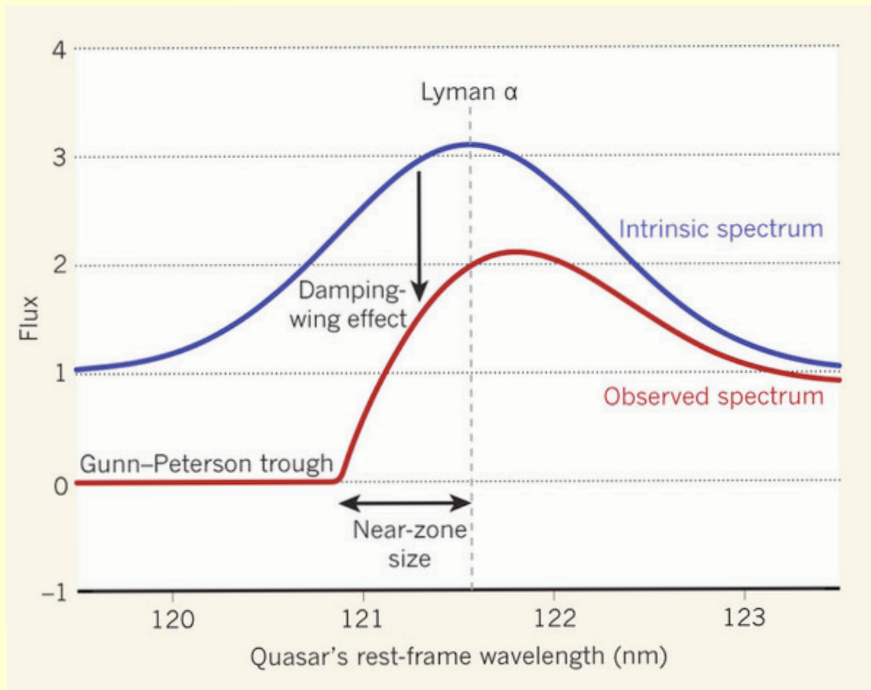


- Classic G-P (1965) effect:

$$\tau_{GP} \sim 10^5 (n_{HI} / n_H)$$

- Saturates at low neutral fraction
- G-P damping wing (Miralda-Escude 1998)
 - Sensitive to neutral IGM
 - Attenuates off-resonance

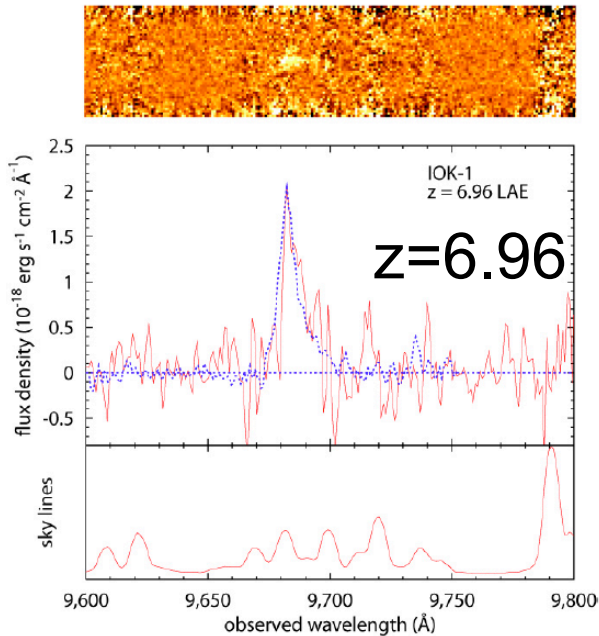
$z \sim 7$ quasar: first IGM damping wing?



- substantial damping wing: $f(\text{HI}) \geq 0.1$

Mortlock et al. 2011

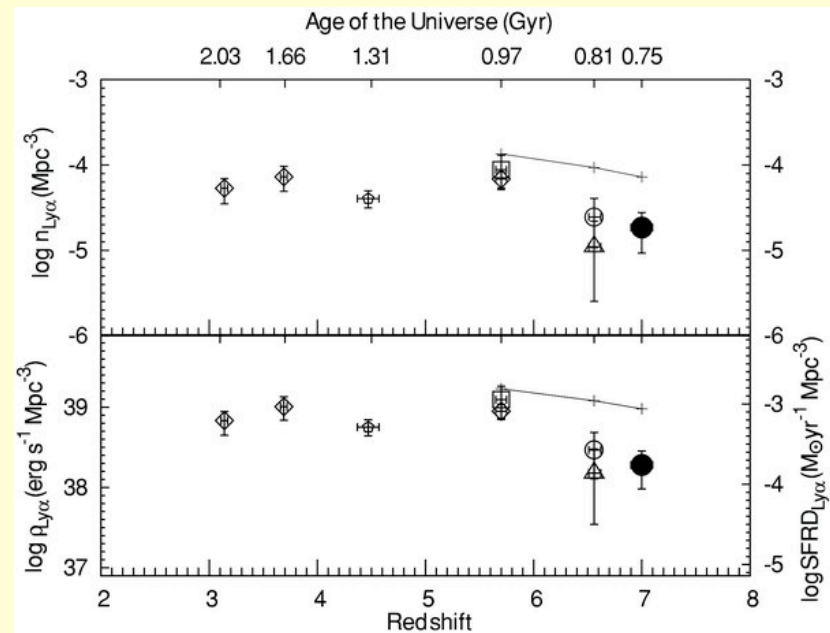
Ly α Galaxy LF at $z > 6$



Iye et al. 2006

Kashikawa et al. 2006

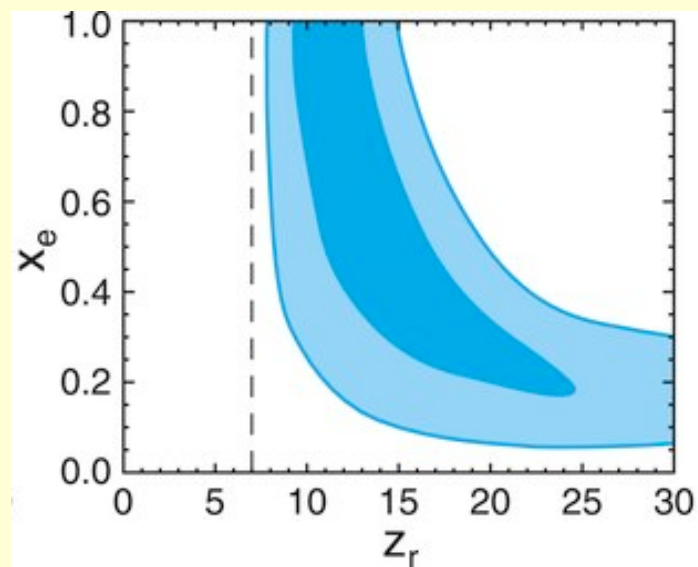
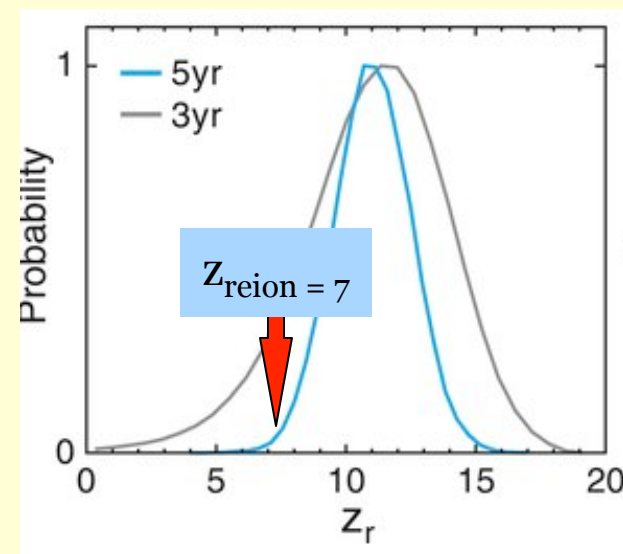
Ota et al. 2007, 2010



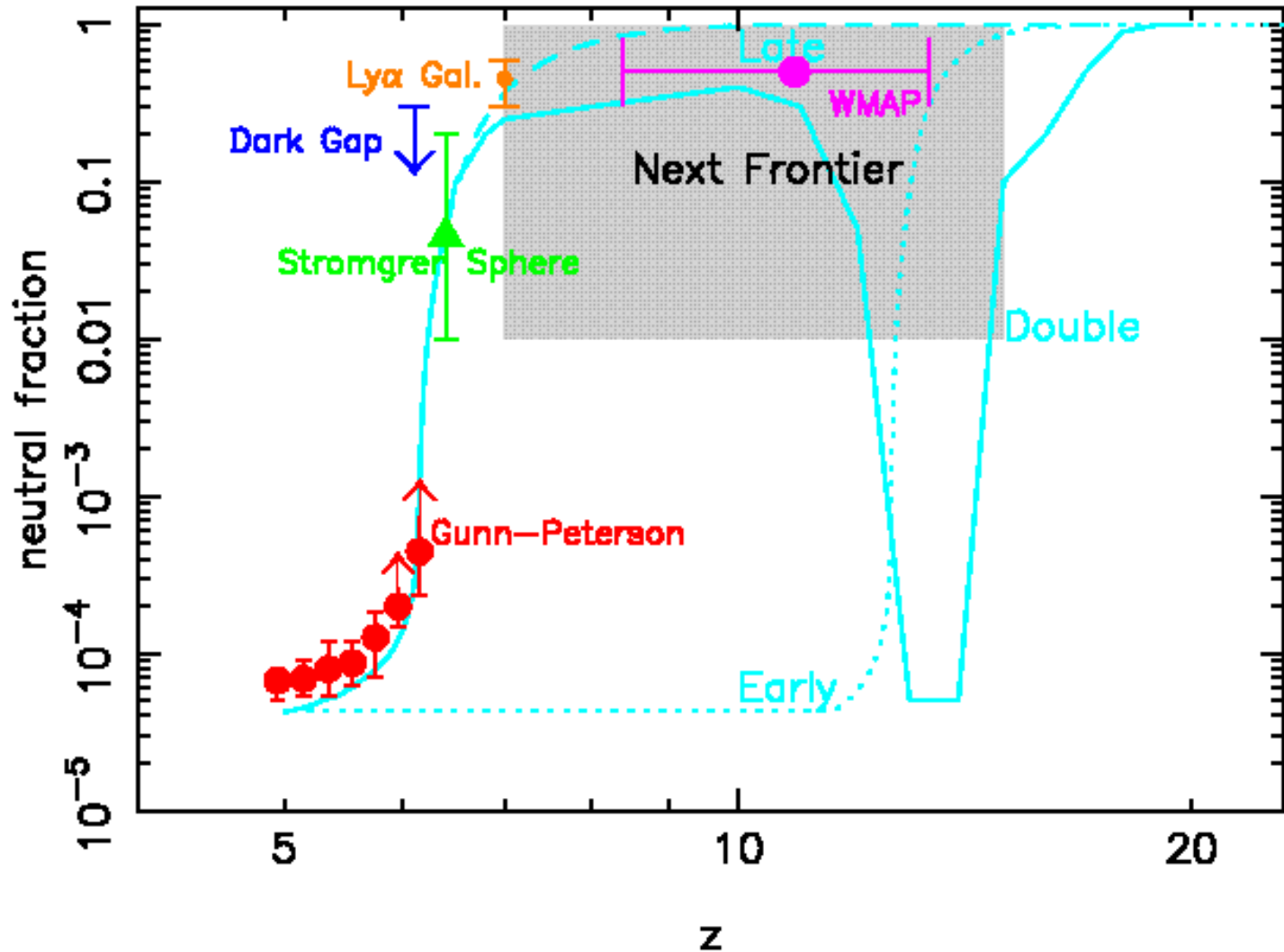
- Neutral IGM has extended GP damping wing \rightarrow attenuates Ly α emission line
- Detectability of Ly α galaxies as markers of IGM optical depth
 - Reionization not completed by $z \sim 6.5$
 - $f_{\text{HI}} \sim 0.3 - 0.6$ at $z \sim 7$
 - **Overlapping at $z = 6-7$?**

WMAP: early reionization?

- WMAP seventh-year:
 - $\tau = 0.088 \pm 0.014$ $z = 10.5 \pm 1.2$
 - Larger signal comparing to late reionization model (but marginally consistent!)
 - However, no direct conflict to Gunn-Peterson result, which is sensitive only to $\sim 1\%$ neutral IGM
 - Overlapping could still be at $z \sim 6$
 - IGM could have complex reionization history
- \Rightarrow *direct observation of high- z sources*



Probing Reionization History



Next Generation Quasar Surveys

- Optical surveys: limited to $z < 7$
- New generations of red-sensitive CCD devices
 - Improved QE at 1 micron (Y band)
 - SUBARU/Princeton (2010+): a few hundred deg, $Y < 25$;
 - Pan-Starrs (2008+): 3π : $Y < 22.5$; 1000 deg²: $Y < 24$; 30 deg²: $Y < 26$
 - LSST (2013+): 3π : $Y < 25$
 - Discovery of large number of quasars at $z < 7.5$
- New generation of Near-IR surveys:
 - Ground-based surveys: $J_{AB} < 22$? 10,000+ sq. deg
 - ECULID/WFIRST: 20,000 sq. deg, $J_{AB} \sim 24$
 - Discovery of large number of quasars at $z = 7-10$

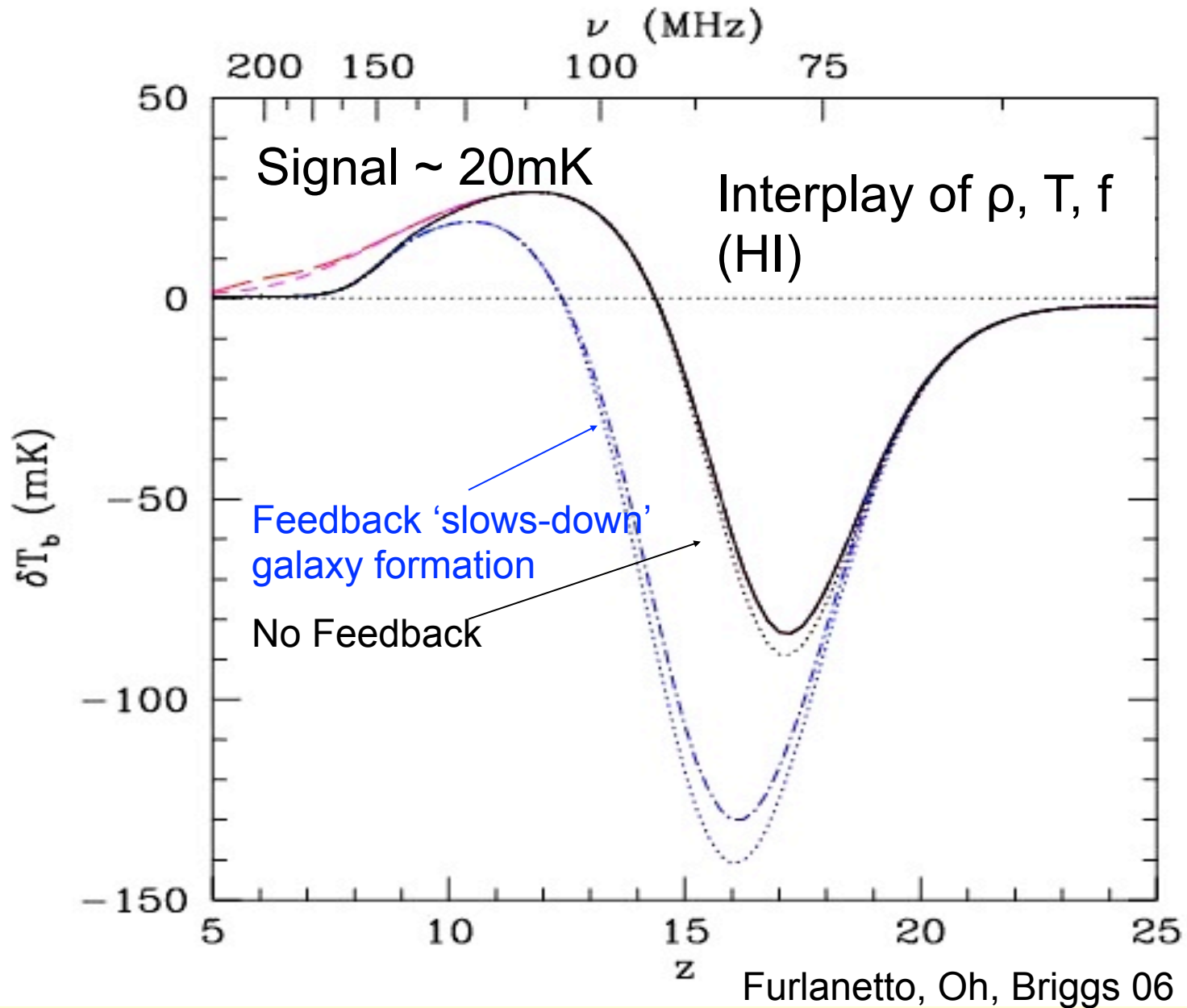
21cm probe of reionization

- Analog of Gunn-Peterson effect, with HI 21cm transition
- If HI spin temperature is different from CMB temperature

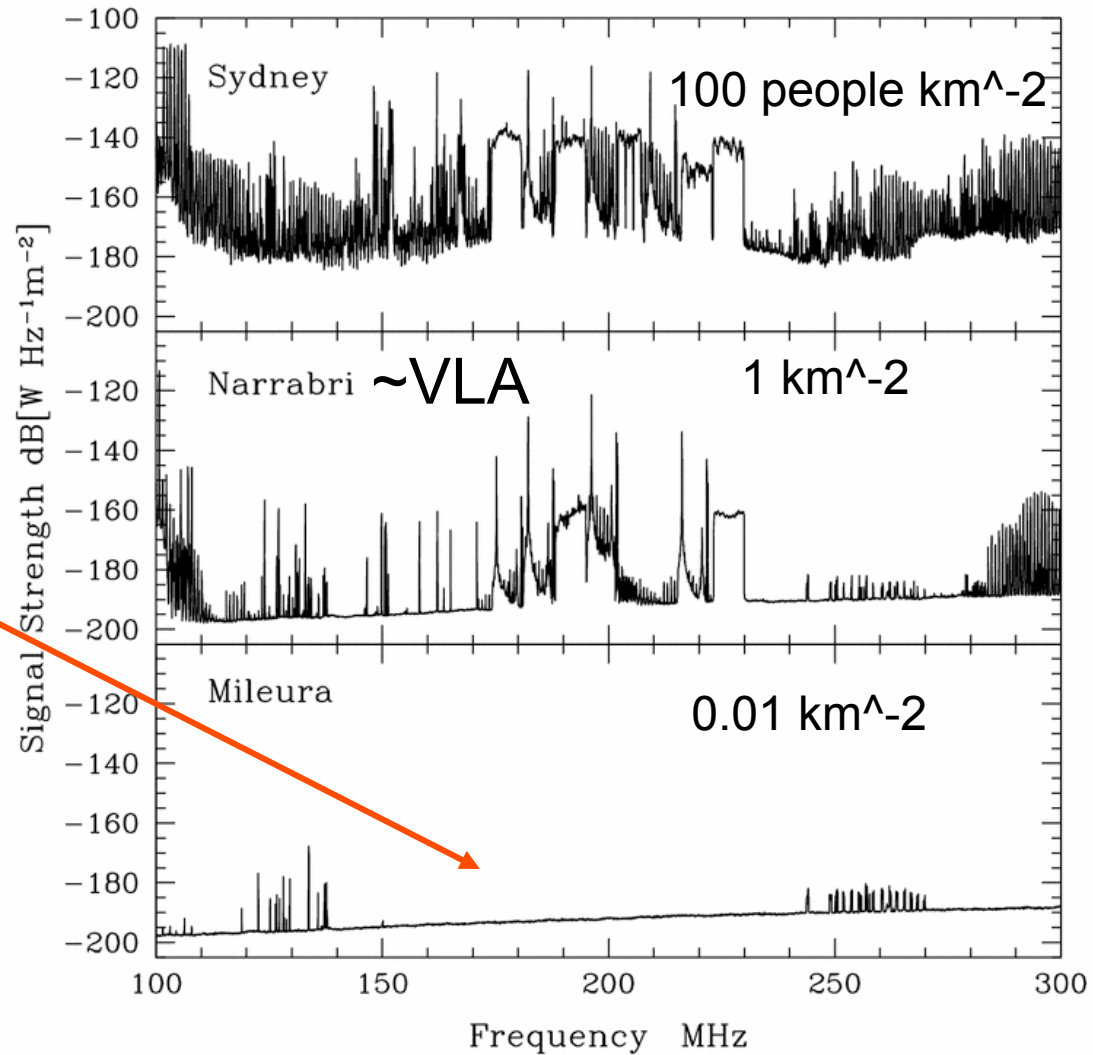
$$T_B \approx \frac{T_S - T_{\text{CMB}}}{1+z} \tau \approx 7(1+\delta)x_{\text{HI}}\left(1 - \frac{T_{\text{CMB}}}{T_S}\right)(1+z)^{1/2} \text{ mK},$$

- **Advantages:**
 - doesn't saturate (unlike Ly alpha G-P)
 - probe 3-D structure (unlike CMB)
- **Disadvantage**
 - tiny signal on top of CMB
 - with large radio interference

Global (all sky) emission (eg. T_{CMB})



RFI mitigation: location, location location...



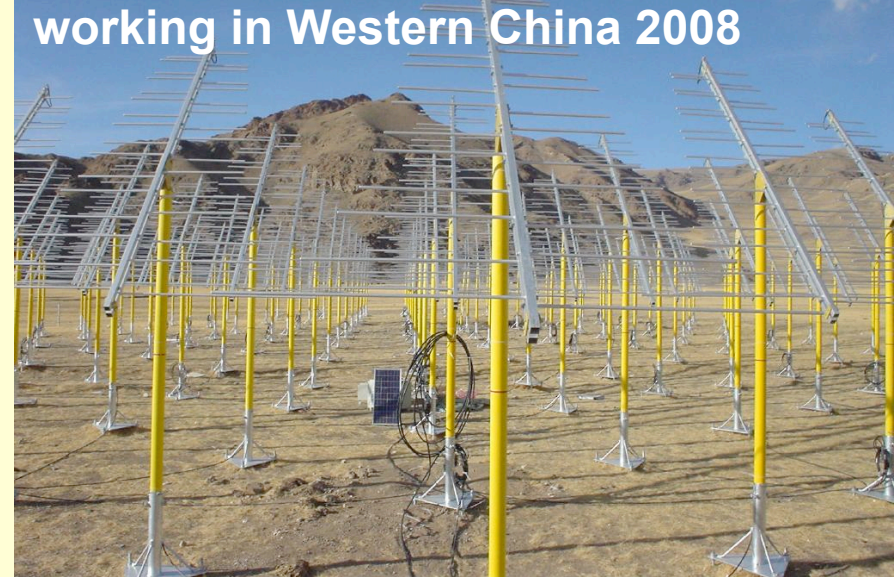
Chippendale & Beresford 2007

MWA (MIT/CfA/ANU)

32 Tile array deployment in WA
2009



21CMA (China): 10,000 Dipole array working in Western China 2008



Pathfinders: 1% to 10% of a square kilometer array

	Site	Type	Freq MHz	Area m ²	Goal	Date
GMRT	India	Parabola	150-165	4e4	CSS	2009
21CMA	China	Dipole	70-200	1e5	PS	2008
PAPER	GB/Oz/SA	Dipole	110-200	5e3	PS/CSS	2009
MWAdemo	Oz	Aperture	80-300	1e4	PS/CSS	2009
LOFAR	NL	Aperture	115-240	1e5	PS/CSS	2010
SKA	??	Aperture	30-300	1e6	Imaging	??

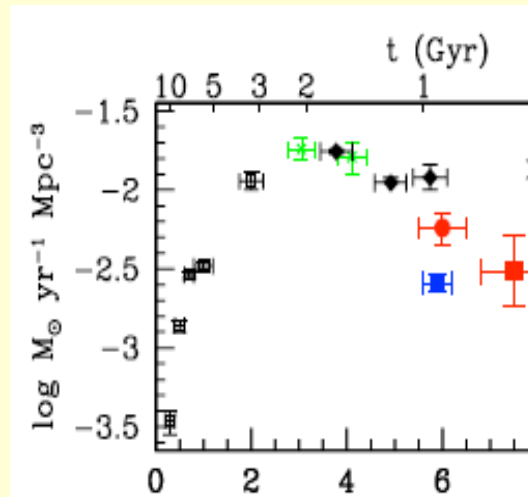
What Ionized the Universe? AGNs or Galaxies

Reionization Budget

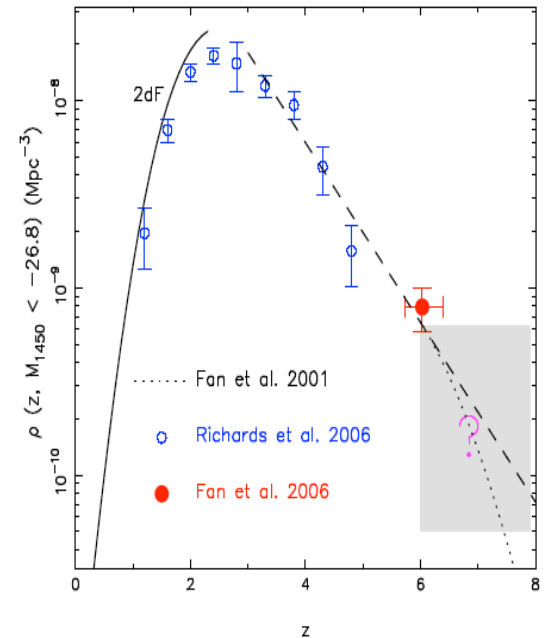
$$\dot{N}_{ion} \propto \rho_{912A}^L f_{esc} C_{IGM}$$

- Depends on:
 - Luminosity density:
 - Detailed LF and IMF
 - Escape fraction of ionizing photons to the IGM:
 - Quasar: $f_{esc} \sim 1$
 - Galaxies??
 - Clumpiness of the IGM
- Can quasars do it? *Not likely*
 - Too few quasars unless QLF remains to be steep to AGN luminosity

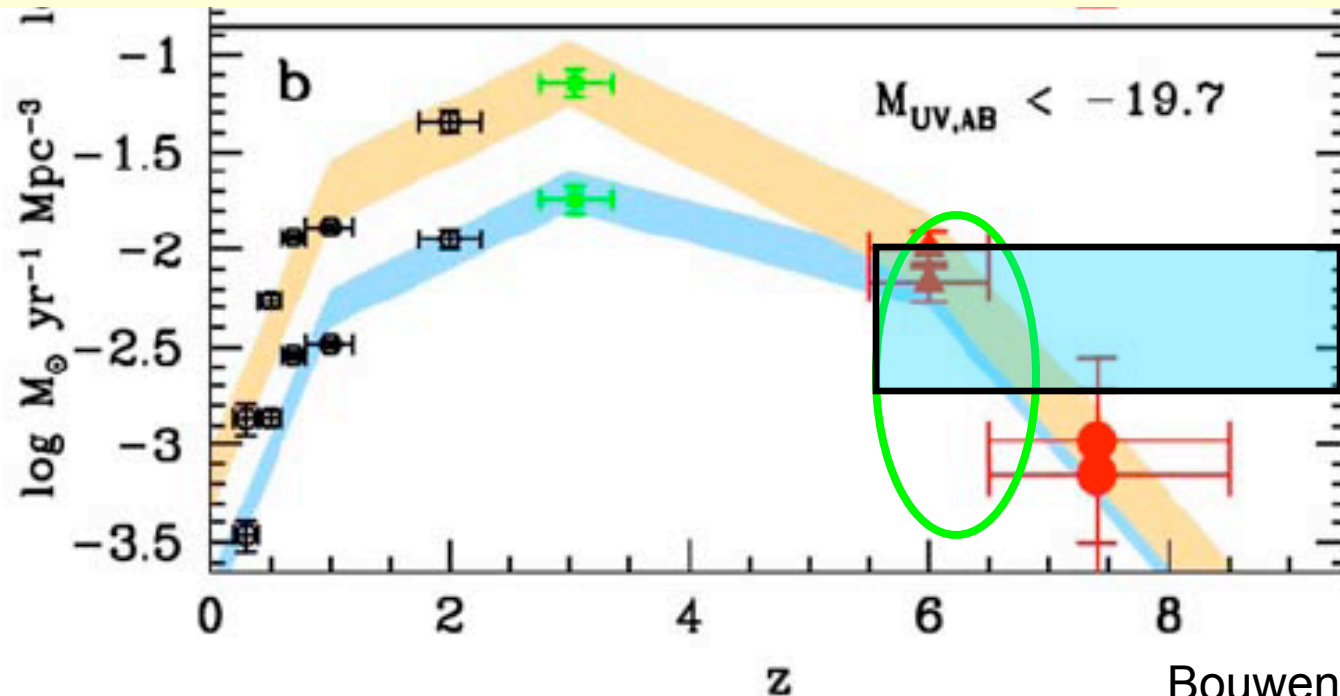
SFR of galaxies



Density of quasars



Reionization by stellar sources?



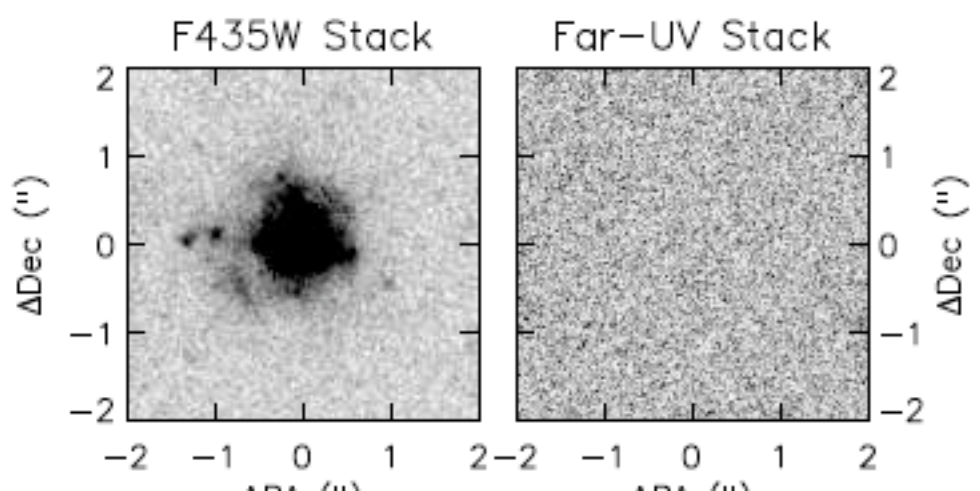
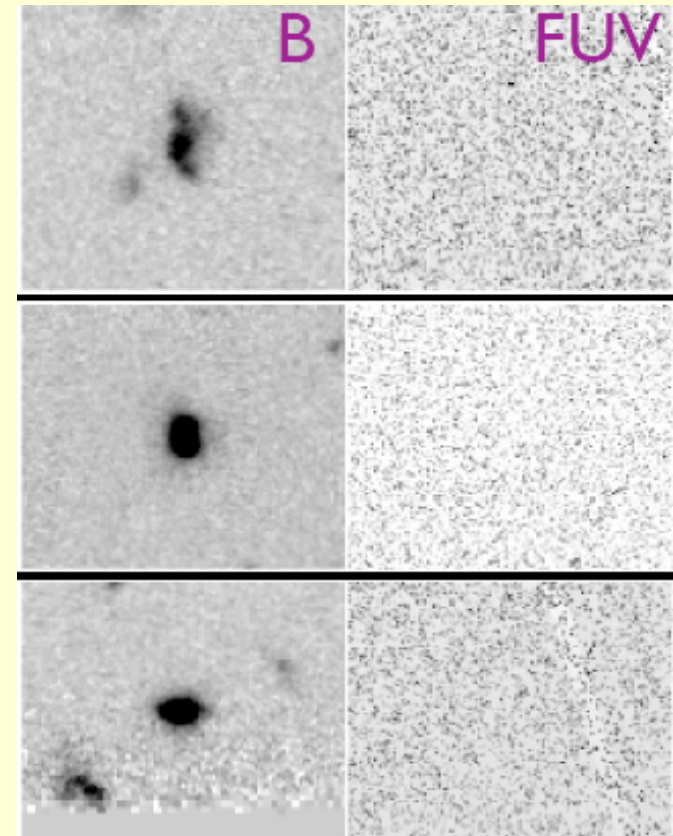
Necessary for reionization $6 < z < 9$ (Stiavelli et al 2003)

Bouwens & Illingworth;
Bunker et al. ; Gnedin
Yan and Windhorst

- Large uncertainties in reionization photon budget:
 - IGM clumpiness; IMF; escape efficiency
 - Large cosmic (sample) variance in deep field data
 - Galaxy luminosity function at high- z
- Sources of reionization have not been identified!
 - Most likely dwarf galaxies

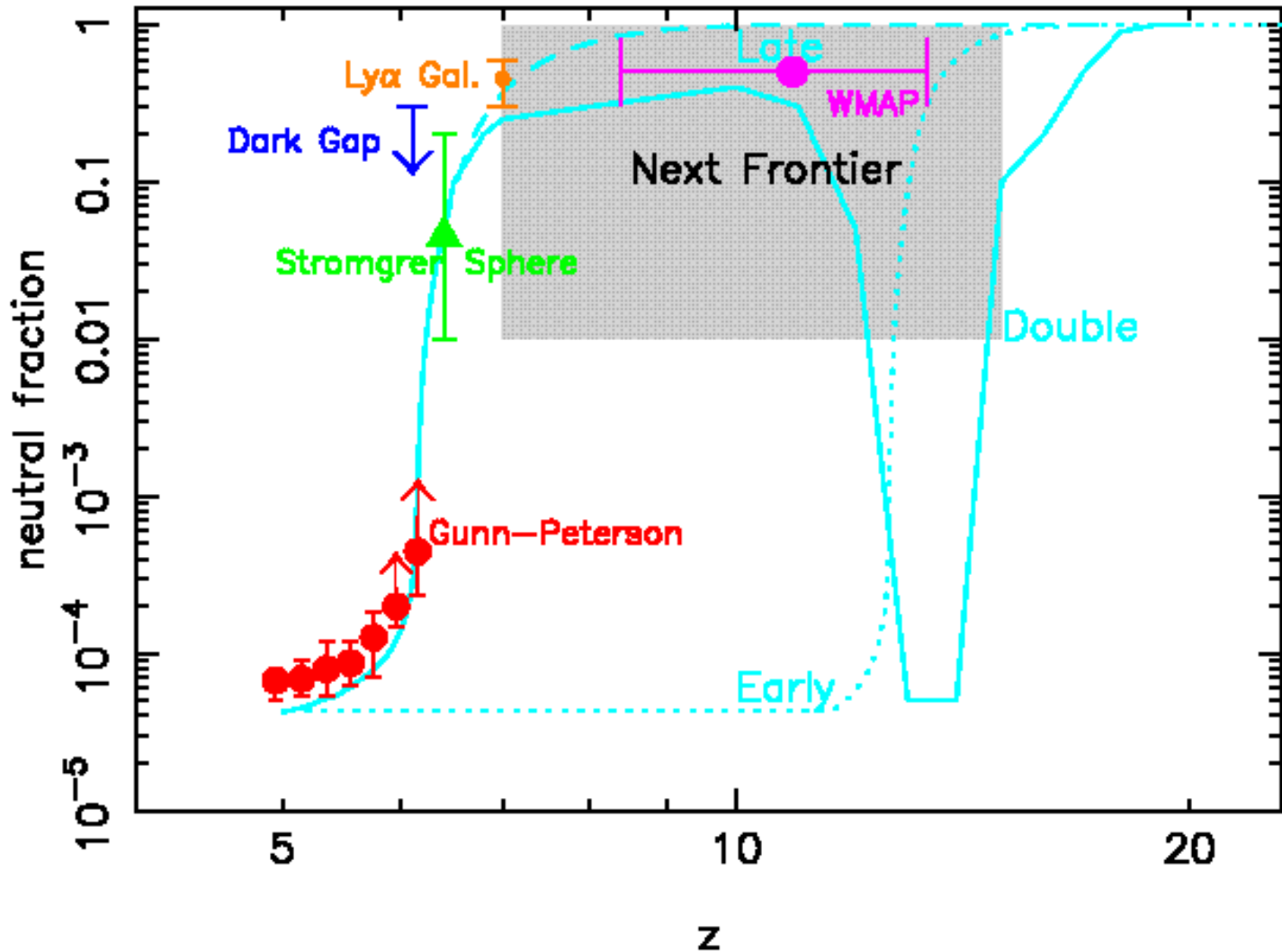
Escape Fraction: A Key Uncertainty

- Escape fraction (as a function of z , L , age) affects:
 - Total reionization budget
 - HII region sizes
 - Ly α emitter probe
- Current measurements extremely uncertain
 - Shapley et al. at $z\sim 3$: 2/14 detections
 - Siana et al. at $z\sim 1$: $f_{\text{esc}} < 0.02$; **evolution?**
 - Large HST surveys underway
- But how to measure it at $z > 6$???



Siana et al. 2007,
2010

Probing Reionization History



Synergetic survey of the reionization era

